



## XCM Corporate™

Providing greater efficiency and process control for corporate tax, accounting and internal audit departments

XCM Solutions recognizes that accounting professionals working in industry have similar workflow management challenges to accounting firms. The XCM Corporate software provides centralized workflow and project management with secure access from any Web browser to help distributed teams collaborate more productively. XCM empowers corporations to work more efficiently and productively, giving more centralized control over work processes.

XCM's flexible design enables corporations to more efficiently manage tax, accounting, financial statement processes, and internal operations such as staff assignments. Advanced due date monitoring and recurring tasks empower accounting professionals to easily track all tax work, including federal, state and local, estimated payments, international filings, sales and use tax, property tax, payroll tax, excise tax, and transfer pricing. And, its knowledge management capabilities help teams more securely and effectively share information, questions, review points, and captures tracking details for audit history.

As a standalone software solution, XCM works well with various corporate tax packages and document management applications to deliver a comprehensive view of all accounting work and its status within the defined processes. This knowledge is necessary for resource management, reporting and workload management at all levels within the department.

XCM's features for corporations include:

- Robust management capabilities, including a centralized information repository for all project specific information and knowledge, one-click advanced search, and a full suite of management report templates;
- Integration with Windows® Explorer giving staff real-time access to important documents as the work moves intelligently through the office or across multiple offices, enabling greater efficiency and productivity;
- Expanded workflows that offer finance departments a turnkey solution customized to fit all types of work, including all tax work, financial statements, SOX work, and other departmental functions;
- Intelligent automation of repeating activities such as estimated payments;
- Company specific jurisdictions that enable the creation of custom due dates and extensions with global application across the department for significant time savings.

**XCM Solutions**  
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## XCM solves the workflow problem.

Whether your finance department is paper-driven or paperless, moving work through your office or across offices using paper files or routing sheets inhibits efficient workflow. XCM is the only solution that automates your workflow to solve this problem — enabling greater efficiency, productivity, and process control.

"XCM was designed by CPAs to solve a real challenge we faced. We learned by our own experience that we could realize radical productivity gains by standardizing and automating how we work. In XCM, we have developed a powerful tool that draws on our knowledge and the collective knowledge of our clients to empower all of our clients to attain the same success."

– Mark Albrecht, CPA, MST,  
Chief Executive Officer,  
XCM Solutions, LLC

## XCM Solutions, LLC

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Founded by CPAs, XCM Solutions, LLC provides accounting professionals with web-based workflow automation solutions that increase efficiency, productivity and profitability. The company's management team has drawn on its extensive experience in public accounting and clear understanding of the paper-driven workflow issues facing the profession to develop technology that addresses those challenges.

XCM's customer-guided development process has helped the company continuously raise the bar for business process automation solutions for the accounting profession. The award-winning XCM™ workflow and information automation software has become a key piece of the technology equation for firms and corporations re-engineering paper-based processes

Learn how XCM can save your company time, money and peace-of-mind. **Contact us today.**

**XCM**  **Solutions**

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