TAKING THE STRESS OUT OF TAX SEASON WITH XPITAX® TAX OUTSOURCING

9% AHEAD of the national pace

According to data, firms who are using XCM® Solutions are in a comparable place to last year’s 9/15 deadline, despite the impacts of COVID-19. But those who also utilize Xpitax Tax Outsourcing are over 9% ahead of the national pace.

Source: XCM Yearly Tax Comparison Report

FEATURES AND CHARACTERISTICS

Greater capacity
Connect with our team through standardized processes and technologies specifically tailored to the needs of your firm

Reduced Time and Costs
Low turnaround times allow for an increase the amount of completed returns

Opportunity for Growth and Training
Provide tax planning and advice to clients early in tax season

Focus on Value-Added Services
Allow your team to focus on higher value services to your clients

Increased Work-Life Balance
Send returns to your dedicated Xpitax team to have them completed overnight

Improved Visibility
Access to the status of all returns and year-over-year historical data to understand where bottlenecks present themselves and how to prevent them

WHY XPITAX TAX OUTSOURCING?

- 100% of returns back within 24 hours
- Services available for 10+ Tax Preparation softwares
- Gain predictability around cost with simple pricing model
- Experienced in 10+ major return types in the US and Canada
- Opportunity for Growth and Training
- Improved Visibility

WHAT OUR CLIENTS HAVE TO SAY

“You do end up feeling like Xpitax is a part of your team.”

“We look at Xpitax as an extension of our staff. They keep the pipeline moving without bottlenecks.”

“...allows our staff to take a high level look at the return and to do more research, planning and tax consulting.”

“It just makes our deadlines so much easier”

To learn how Xpitax Tax Outsourcing can help your firm increase capacity and reduce bottlenecks, contact us at 781.356.5152 or email marketing@xcmsolutions.com today.