Many firms battle time constraints during the busy season and struggle with low utilization in the off-season. Our experienced tax professionals can prepare returns while your in-house staff focus on review, consulting, audit, and other high value services.

Xpitax tax professionals are trained to prepare high quality returns that are on par with what your firm produces. This helps you reduce busy season "burnout" and churn, increase customer satisfaction and most importantly, optimizes firm profitability.

With Xpitax you:

• Gain the ability to outsource individual, fiduciary, entity and tax exempt filings
• Work with a dedicated team, including supervisors who each have 15+ years of tax compliance experience
• Use a system with qualified SOC II compliance and security
• Know that Xpitax accuracy during the 2020 filing year was at 99.71%
• Benefit from getting 95% of returns back within 24 hours
• Receive all annotated workpapers and detailed summary back after preparation and review
• Mirror the process and hierarchy of your firm
• Gain predictability around cost with simple pricing model
• Keep all your existing software. Xpitax will not require you to change your tax prep software

Xpitax Outsourcing professionals are experienced in using the following software:

U.S Tax Software includes:

• CCH
  > ProSystem fx Tax
  > ProSystem fx Global
  > AxcessTax
• Thomson Reuters
  > GoSystem Tax RS
  > UltraTax CS
  > Virtual Office CS
• Drake
  > Tax
• Intuit
  > Lacerte
  > ProSeries
  > ProConnect Tax Online

Canadian Tax Software includes:

• CCH Taxprep
• Intuit ProFile
• Thomson Reuters DT Max
By using Xpitax Tax Outsourcing you will gain:

**360° Visibility:** manage deliverables and project knowledge in a central repository to enable greater transparency and expanded visibility.

**Increased Control:** reduce compliance, risk and audit concerns by building key controls and sign-offs into each process.

**Complete Flexibility:** enact continuous process improvements while increasing efficiency and the ability to empower teams to work securely from anywhere, at any time.

**Greater Accountability:** automating workflow helps ensure standardized best practices are followed and status details and historic information is captured.

**Xpitax Tax Outsourcing can assist you with tax preparation for the following types of returns:**

**US:** 1040, 1041, 1120, 1120s, 1065, 990, 706, 5500

**Canadian:** T1, T2, T3

XCM offers a complete productivity enablement and workflow platform that empowers you to manage all types of work, within all departments, across multiple offices. Our solutions include XCMworkflow®, XCManalytics as a Service®, XCMscheduler®, XCMapi®, XCMmobile, and Xpitax® Outsourcing—all designed by tax and accounting process experts to help you work more efficiently and effectively in a digital environment.

XCM is an open platform system that works horizontally across tax, accounting, finance, audit, and operations applications. We manage millions of processes per year, enabling professionals to complete more work, in less time, with greater quality. Our device and browser-agnostic cloud solutions offer real-time anywhere, anytime access to work. Though we integrate with several popular tax and accounting packages, the real payback is through your greatest asset—your people.