XCMworkflow is a scalable, cloud-based system that helps tax, accounting, and finance professionals be more productive, through process and technology. We call this productivity enablement. Our clients gain visibility, flexibility, accountability, and control of work—including individual, firm-wide, within departments, and across multiple offices.

XCMworkflow lets you see all current tasks assigned to you or to a specific person. It lets you document any open issues within a task, and pass on relevant knowledge among team members.

Designed by business process experts, XCMworkflow aligns with your existing technology investments, including transactional systems like GL, tax, or engagement. It integrates with practice and document management systems for one comprehensive view of work—without checking disparate tools and spreadsheets.
By using XCMworkflow you will gain:

**360° Visibility**: manage deliverables and project knowledge in a central repository to enable greater transparency and expanded visibility.

**Increased Control**: reduce compliance, risk and audit concerns by building key controls and sign-offs into each process.

**Complete Flexibility**: enact continuous process improvements while increasing efficiency and the ability to empower teams to work securely from anywhere, at any time.

**Greater Accountability**: automating workflow helps ensure standardized best practices are followed and status details and historic information is captured.

XCM offers a complete productivity enablement and workflow platform that empowers you to manage all types of work, within all departments, across multiple offices. Our solutions include XCMworkflow, XCMscheduler, XCMportal, XCMmobile, and Xpitax™ Outsourcing—all designed by tax and accounting process experts to help you work more efficiently and effectively in a digital environment.

XCM is an open platform system that works horizontally across tax, accounting, finance, audit, and operations applications. We manage millions of processes per year, enabling professionals to complete more work, in less time, with greater quality. Our device and browser-agnostic cloud solutions offer real-time anywhere, anytime access to work. Though we integrate with several popular tax and accounting packages, the real payback is through your greatest asset—your people.

**XCM is the only productivity enablement and workflow platform endorsed by the AICPA, and complies with the controls and applicable criteria of the AICPA Trust Service Principles.**

To learn more about how XCMworkflow can increase productivity in your organization, please contact us at **781.356.5152** or visit our website at **xcmsolutions.com**.