



CURATED DATA-DRIVEN CONTENT, PERSONALIZED FOR YOUR BUSINESS

XCManalytics as a Service allows your business to measure real-time productivity by using your business's XCM data points created in a highly visual, fully interactive dashboard allowing you to:

- Benchmark your business performance by comparing business processes and key performance metrics to XCM's best practices and to other peer group comparative data.
- Gain a multi-dimensional view of your business process metrics including a historical and future forward view of your business to proactively identify and overcome business obstacles.
- Establish new KPIs to continually scale up your business.

A firm-level management dashboard offers drill-down reporting capability via desktop, laptop, phone, or other device.

Like other XCM products and services, XCManalytics as a Service features a simple and secure deployment, with limited inter-department resources required.

Choose from the standard XCManalytics as a Service offering, or customize your own report and dashboard series with an expert XCM Consulting resource.

Standard XCManalytics as a Service

The standard XCManalytics as a Service offering delivers access to three core dashboard reports:

- Yearly Tax Comparison Report for standard XCM task types (1040, 1041, 1065, 1120, 1120S, 5500, 990, 709, 706)
- Firm-Level And Comparison User My View Summary Report
- Outsourcing Progress Report

Peer comparison information is based on size of firm within specific XCM size range classifications. Regional trending related to tax comparison reporting is also available.

An email subscription feature is available to allow licensed users to link into the interactive report, receive content, and drill into the report to interact with the underlying data.

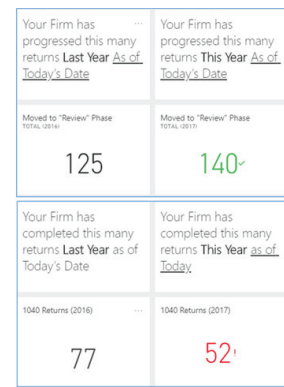
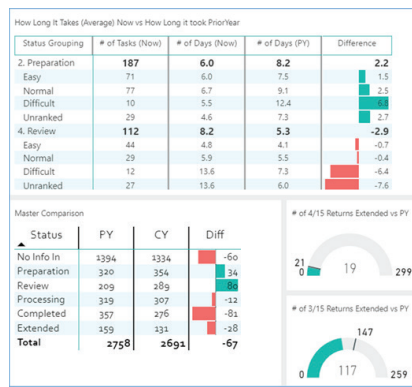
Customized XCManalytics as a Service

XCM's highly experienced team of Data Specialists are available to construct personalized, interactive reports and dashboards that enable your business to determine best practices, prioritize opportunities for improvement, and to enhance the overall productivity of your business.

With Customized XCManalytics as a Service, you don't have to design

everything from scratch. A dedicated XCM Data Specialist will work with you to architect the outputs specifically for your organization's needs. Because these specialists understand XCM, our data sources, filtering dynamics, and data combinations, they can develop high-powered dashboards that make the data easy to leverage into adaptable dashboards that meet the viewers' unique requirements.

If the Yearly Tax Comparison Report, My View summary, and Outsourcing Progress Reports don't cover your exact business needs, contact XCM to learn more about the Customized XCManalytics as a Service option.



By using XCManalytics as a Service, you will gain:

- Visibility** to your business performance as compared to your peers
- Control** over who has access to powerful interactive reports, and how you use them
- Flexibility** to view your XCM data in a highly visual dashboard format
- Accountability** to identify and overcome obstacles to your productivity



XCM works with organizations to reduce turnaround times on client deliverables, such as tax returns, Client Accounting Services, and Audit Engagements—delivering a 5 times return on their investment. XCM can benefit organizations who need to decrease business process timeframes by:

1. Streamlining work routing to address bottlenecks
2. Enabling full transparency—so nothing falls through the cracks
3. Reducing the risk of costly errors with multi-jurisdictional due date tracking

Unlike other solutions that can't be restructured after implementation, XCM allows you to configure business processes to the way you work. This is combined with real-time analytics and reports so you can make instant decisions on your business. Our unique focus on rapid deployment ensures a payback of less than one year.

XCM is the only productivity enablement and workflow platform endorsed by the AICPA, and complies with the controls and applicable criteria of the AICPA Trust Service Principles.



To learn more about how XCManalytics as a Service can increase productivity in your firm or tax department, contact us at **781.356.5152** or visit **xcmsolutions.com** today.