Many tax departments are challenged with collecting data to anticipate and react to tax season compression, as well as tracking year-over-year progress. By the time you aggregate data from multiple sources, reports are outdated.

What if you could visualize your data in real-time, giving you the clarity and insights you need to make strategic decisions to benefit your firm and optimize productivity?

**XCM analytics as a Service** provides real-time, actionable intelligence to help you improve process efficiencies, increase capacity, and drive productivity in your practice. It allows your business to assess, monitor, and drive team performance to optimize engagement lifecycle in real time.

Take your XCM data to the next level

Knowing what happened will no longer suffice in today's business landscape. Tax departments are expected to know why it happened and utilize data to better serve clients and anticipate their needs.

By using your department's XCM data points in a highly visual, fully interactive dashboard, you are able to:

- Benchmark your firm performance by comparing business processes and key performance metrics to XCM's best practices and to other peer group comparative data.
- Gain a multi-dimensional view of your business process metrics including a historical and future forward view of your firm to proactively identify and overcome business obstacles.
- Establish new KPIs to continually scale up your practice. Productivity and profitability happen when you use actual data to continually optimize and scale up your business process, team structure, and client focus.

Choose from the Standard XCM analytics as a Service package, or customize your own report and dashboard series with our customized offering.
Standard XCManalytics as a Service

The Standard XCManalytics as a Service Package delivers access to four core dashboard reports for tax departments:

- Progress Report by Task Due Dates
- Employee Bottleneck Analysis
- Staff Productivity Analysis
- Yearly Tax Comparison Report for standard XCM task types (1040, 1041, 1065, 1120, 1120S, 5500, 990, 709, 706)

With the Standard Package, you also get access to peer firm comparison information and an email subscription that allows licensed users to link into the interactive report, receive content, and drill into the report to interact with the underlying data. Just like other XCM products and services, XCManalytics as a Service features a simple and secure deployment, with limited inter-department resources required.

Customized XCManalytics as a Service

The Customized XCManalytics as a Service package includes access to a dedicated XCM Consultant who will configure the specific reports and dashboards you need to determine best practices, prioritize opportunities for improvement, and enhance the overall productivity of your firm.

With customized XCManalytics as a Service, you don’t have to design everything from scratch. Your dedicated Consultant will work with you to architect the outputs specifically for your organization’s needs. As a result, you’ll get access to high-powered dashboards that effortlessly track critical performance metrics.

Productivity, Simply Enabled®

By using XCManalytics as a Service, your department will gain:

- **Visibility** to your firm performance as compared to your peers
- **Control** over who has access to powerful interactive reports, and how you use them
- **Flexibility** to view your XCM data in a highly visual dashboard format
- **Accountability** to identify and overcome obstacles to your productivity

To learn more about how XCManalytics as a Service can increase productivity at your firm, contact us at 781.356.5152 or visit xcmsolutions.com today.