



# PRODUCTIVITY, SIMPLY ENABLED<sup>®</sup>

## THE PREMIER PRODUCTIVITY ENABLEMENT AND WORKFLOW PLATFORM DEVELOPED BY BUSINESS PROCESS EXPERTS IN TAX, ACCOUNTING, AND FINANCE

**Your time is precious ... COUNT ON XCM to help you accomplish more with the resources you have.** Powered by advanced cloud technology, XCM centralizes tax, accounting, and finance processes within a single platform for end-to-end, streamlined workflow management. The holistic view of all work-in-progress helps leading organizations balance workloads, proactively address bottlenecks before they become problems, and drive profitability.

Corporate tax, accounting and finance departments are being asked to do more work with fewer resources. You can count on XCM to:

- **Significantly increase productivity** by up to 30% via streamlined, automated workflow.
- **Reduce risk** of non-compliance by having built-in controls and signoffs in place.
- **Provide complete visibility** to monitor tasks at a granular level and in real time for uninterrupted views of work in progress.
- **Centralize information** so you can monitor all processes within a single system.

## The Value of Automation

**When workflow is automated, productivity and business performance skyrockets.** XCM works with your existing technology systems to coordinate tasks between people and departments with the ultimate goal of improving organizational productivity and efficiency in a digital environment. Consider the value:

*A true workflow platform should offer your teams a way to coordinate, track and manage the work for every task and project, enabling you to improve productivity, accuracy, and efficiency across multiple departments and offices.*

## XCM Provides:

**Visibility:** Having a 360° view provides the insight needed to make resource adjustments or changes.

**Control:** Identifying departmental bottlenecks and implementing process efficiencies will let you deliver quality results.

**Flexibility:** Enacting continuous process improvements will help deliver increasing efficiency.

**Accountability:** Gaining a real-time “single source” of the status for every assignment, task, and deadline supports greater accountability.



When you have control of processes and staff is accountable for their area of work, leaders can focus on what's most important to corporate growth and sustainability ...

**REVENUE**  
**PROFIT**  
**COMPLIANCE**  
**TAXES**  
**BUDGETS**  
REPORTING

## How XCM Works

XCM is designed to efficiently handle complex workflow across departments. Our customer-guided development process has benefitted from the insights and input shared by tens of thousands of users. Consider a few key advantages:

- **Custom homepage**—employees access a custom homepage to view an organized list of assigned tasks for easy online management of workflow.
- **Detailed project management**—project tasks move efficiently through your office and are easily viewed in one central location.
- **Powerful search feature**—allows you to quickly search work in progress and specific project details. Real-time access supports immediate response time to questions and requests.
- **Integrated scheduling**—enables dynamic, real-time management of resources department-wide.
- **Powerful cloud- and mobile-enabled platform**—supports on-the-go, 24/7 access and integration with other leading solutions.

*With XCM, organizations are armed with a powerful, cloud-based workflow solution to accelerate productivity company-wide.*



Interested? Contact an XCM Workflow Consultant for more information **781.356.5152**.  
Or visit [xcmsolutions.com](http://xcmsolutions.com) to learn how XCM can work for you.