Many Client Accounting Services (CAS) practices are challenged with collecting data to anticipate project and client needs. By the time you aggregate data from multiple sources, reports are outdated.

What if you could visualize your data in real-time with interactive dashboards, giving you the clarity and insights you need to make strategic decisions to benefit your practice and your clients?

**XCManalytics as a Service** provides real-time, actionable intelligence to help you improve process efficiencies, increase capacity, and drive productivity in your practice. It provides visibility to your firm’s operational workflow data, bottlenecks, and insights to help you make adjustments towards lasting process improvements to better serve your clients.

**Take your XCM data to the next level**

Knowing what happened will no longer suffice in today's business landscape. CAS practices are expected to know why it happened and utilize data to better serve clients and anticipate their needs.

By using your department’s XCM data points in a highly visual, fully interactive dashboard, you are able to:

- Benchmark your firm performance by comparing business processes and key performance metrics to XCM’s best practices and to other peer group comparative data.
- Gain a multi-dimensional view of your business process metrics including a historical and future forward view of your firm to proactively identify and overcome business obstacles.
- Establish new KPIs to continually scale up your practice.

Choose from the Standard XCManalytics as a Service package, or customize your own report and dashboard series with our customized XCManalytics as a Service Package.
Standard XCManalytics as a Service

The standard XCManalytics as a Service package delivers access to three core interactive dashboards:

• Progress Report by Task Due Dates
• Employee Bottleneck Analysis
• Staff Productivity Analysis

With the standard package, you also have access to peer firm comparison information and an email subscription that allows licensed users to link into the interactive report, receive content, and drill into the report to interact with the underlying data. Just like other XCM products and services, XCManalytics as a Service features a simple and secure deployment, with limited inter-department resources required.

Customized XCManalytics as a Service

The customized XCManalytics as a Service package includes access to a dedicated XCM Consultant who will configure the specific reports and dashboards you need to gain real-time business intelligence to help prioritize opportunities for improvement, utilize best practices, and enhance the overall productivity of your firm.

With the customized option, your dedicated Consultant will work with you to architect the KPI’s that matter the most based on your business needs. As a result, you’ll get access to real-time data and highly visual dashboards that effortlessly track critical performance metrics.

Productivity, Simply Enabled®

By using XCManalytics as a Service, your department will gain:

Visibility to your firm performance as compared to your peers
Control over who has access to powerful interactive reports, and how you use them
Flexibility to view your XCM data in a highly visual dashboard format
Accountability to identify and overcome obstacles to your productivity

To learn more about how XCManalytics as a Service can increase productivity at your firm, contact us at 781.356.5152 or visit xcmsolutions.com today.