



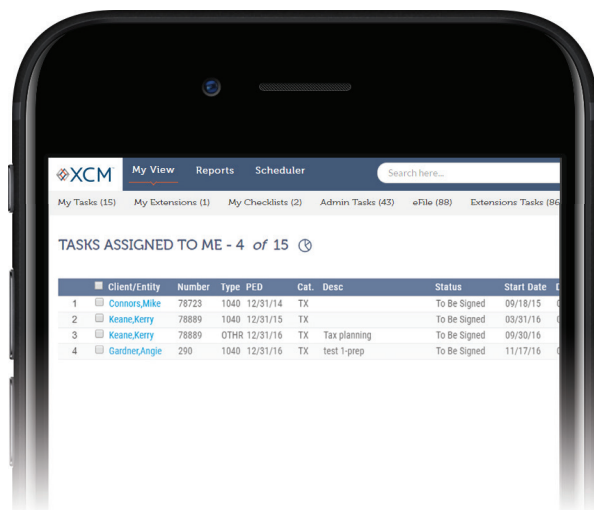
**GAIN IMMEDIATE ACCESS TO KEY AREAS OF YOUR XCMWORKFLOW®
FROM WHEREVER YOUR BUSY LIFE TAKES YOU**

XCMmobile gives you remote access to essential productivity enablement capabilities from any mobile device. You gain 360° visibility, greater accountability, increased control, and complete flexibility to manage all your changing priorities in real-time.

View all your tasks and projects on your MyView page at any time, from at any location with XCMmobile. You can search for tasks to quickly see the status and associated information, or respond to questions that were assigned to you.

XCMmobile lets you move projects along in the workflow and close completed checklist items. You can add review points or comments to a client project, and access project-specific details like due dates. You can even sign off on completed projects!

Similar to the web-based version of XCM, you are able to login and see current tasks from your MyView page at any time. XCMmobile has the same search features that let you find project status, associated information, and respond to questions.



XCMmobile allows you to:

- Move projects along your workflow and close completed checklist items
- Add points to client projects
- Access project-specific details, including due date
- Identify staff with availability and assign work
- View task statuses across multiple departments and locations
- Sign off on completed projects

By using XCMmobile you will gain:

360° Visibility: complete visibility over your day-to day tasks, projects and associated information while you're on the go.

Increased Control: the ability to act on information and move projects through the process from any location in real-time to avoid potential bottlenecks.

Complete Flexibility: allow your staff to move tasks along in your workflow, close completed checklist items and sign off completed projects remotely.

Greater Accountability: empower staff to take ownership by enabling them to quickly search for projects and their status from any location.



View all your tasks and projects on your MyView page at any time, from at any location with XCMmobile.

XCM offers a complete productivity enablement and workflow platform that empowers you to manage all types of work, within all departments, across multiple offices. Our solutions include XCMworkflow, XCMscheduler, XCMportal, XCMmobile, and Xpita™ Outsourcing—all designed by tax and accounting process experts to help you work more efficiently and effectively in a digital environment.

XCM is an open platform system that works horizontally across tax, accounting, finance, audit, and operations applications. We manage millions of processes per year, enabling professionals to complete more work, in less time, with greater quality. Our device and browser-agnostic cloud solutions offer real-time anywhere, anytime access to work. Though we integrate with several popular tax and accounting packages, the real payback is through your greatest asset—your people.

XCM is the only productivity enablement and workflow platform endorsed by the AICPA, and complies with the controls and applicable criteria of the AICPA Trust Service Principles.



To learn more about the XCMmobile, contact us today at **781.356.5152** or visit our website at **xcmsolutions.com**.